## Texas Comptroller's Annual Local Debt Report

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### Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information	
Political Subdivision Name*:	City of Beeville
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2021
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2020
Fiscal Year End (auto):	9/30/2021
Political Subdivision Website, if applicable:	www.beevilletx.org
Political Subdivision Telephone*:	361-358-4641
Political Subdivision Email, if applicable:	finance.director@beevilletx.org
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Kristine Horton
Contact Title*:	Finance Director
Contact Phone*:	361-358-4641 ext. 250
Contact Email:	kristine.horton@beevilletx.org
Physical Address, Line 1*:	400 N Washington St
Physical Address, Line 2:	
City*:	Beeville
Zip*:	00781
County*:	Bee
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Reporting Fiscal Year: 2021 Directions: Beginning with the row immediately b		ist each of t	the political	subdivision's individual date	t obligations along with the informer	ion for each obligation	Every column excess D	O R and S is w	numera 4	for each debt oblive	ion and must be a	ovided for this report to be considered	complete						
Directions: Beginning with the row immediately b All information entered should reflect the last day of Individual Debt Obligations (click column titles	of the political subdivision's fi	ist each of t fiscal year i	dentified or	subdivision's individual deb a this form. If the political su	bdivision has no debt to report for the	ton for each obligation to fiscal year, enter "N	<ul> <li>Every column except B, o Reportable Debt<sup>*</sup> in the</li> </ul>	Q, R and S is re first cell below !	the colu	nn title in column J	ion and must be p	ovided for this report to be considered	i compiete.						
Outstanding debt obligation* com	debt is conduit or mponent debt, enter related tity name:	Principal	lissued*	Principal outstanding*	Combined principal and interes required to pay each outstanding debt obligation on time and in full <sup>2</sup>	t Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valoren taxes?*	Total proceed	ds 1	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation o repayment source	Optional: Comments or additional information per individual debt obligation
Combination Tax & Rev-2018 Series		s	2,000,000	\$ 979,000	\$ 1,084,656	2/15/2023	Yes	\$ 1,95	18,000	\$ 1,958,000	s -	the City to make improvements and extensions to the City's waterworks and sewer system and pay for professional services rendered in connection. Bond was refinanced in 2018. (Former 2008-A Series)	No					Repayment is funded thro	ugh ad-valorem tax and Utility F
Combination Tax & Rev-2014 Series		\$	1,630,000	\$ 1,160,000	S 1,504,072	8/15/2034	Yes	\$ 1.65	50,000	\$ 1,650,000	ş -	to improve and extend the City's waterworks and every system; acquire, design, construct, improve and equip municipal builings, to waterput or replace the City Hall of the City's fire station, improve and extend existing vehicle doors at the City's fire station, and construct, environ and equip the City's municipal complex and City Hall of the relocation of various. City departments from City Hall a but fixed and engineering fices in pay found and engineering fices in pay	Yes	A-				Repayment is funded thre	ugh ad-valorem tax and Utility )
Certificates of Obligation-2016 Series (DWSRF)		s	3,300,000	\$ 2,525,000	\$ 2,812,063	2/15/2036	No	\$ 3,16	6,384	\$ 3,155,735	\$ 10,649	constructing installing and nonce. constructing installing and improvements to the City's water system and for paying professional services for legal, fiscal, and engineering fees in connection with this project.	No					Repayment is funded three	ugh Utility Fund Revenues
Sales Tax Revenue Bonds-2011 Taxable Serie Beet	eville Economic Improvement	s	3,500,000	\$ 1,351,000	\$ 1,485,997	8/15/2026	No	\$ 3,42	18,000	\$ 3,428,000	s -	for the purpose of providing funds to the City of Beeville, Texas to finance the acquisition, construction and equipping by the City of various park improvements for and throughout the City, including improving and equipping municipal athletic fields, and for paying the	No					Repayment is funded three	ugh Sales Tax revenue received
2011 Loan Series-#157057000		\$	976,000	110,213.31	\$ 113,310	12/19/2021	Yes	\$ 97	6,000	\$ 976,000	s .	costs of issuing the bonds. to purchase a Ladder Truck	No					Repayment is funded sole	ly through ad-valorem tax
General Obligation Bonds, Series 2016 (SWIFT)		s	4,500,000	\$ 3,455,000	\$ 3,977,504	8/15/2036	Yes	\$ 4,41	12,000	\$ 4,408,396	\$ 3,604	to construct, improve, extend, and equip the City's waterworks and sewer system, including the acquistions of land ane construction of water wells, water storage facilities and other water related improvemems at chase field industrial complex and (2) pay costs of issuance	No					Repayment is funded thro	ugh ad-valorem tax and Utility !
Sales Tax Revenue Bonds-2017 Taxable Serie Ree	eville Economic Improvement	s	1,300,000	\$ \$20,000	\$ \$86,310	8/15/2027	No	\$ 1,25	52,000	\$ 1,252,000	\$ -	for the purpose of providing funds to the City of Beeville, Texas to finance capiements for and improvements to certain of its puble park facilities, including improvements to hall fields, a swimming pool, a recreation certer facility, and related rased, water and sever improvements, and other related improvements that enchance any of the aforesaid public park fieldities, and for paying the costs of issuing the series 2017 bonds	No					Repayment is funded thre	ugh Sales Tax revenue received
Combination Tax & Rev-2020 Series		s	3,000,000	\$ 2,425,000	\$ 2,634,432	8/15/2029	Yes	\$ 3,00	0,000	\$ 2,327,264	\$ 672,736	\$1.5 million for the purpose to purchase equipment, software, and renovate/replace City Hall/Event Center structures. The other \$1.5 million is for the City's water system	No					Repayment is funded three	ugh ad-valorem tax and Utility F
Combination Tax & Rev-2021 Series		s	7,040,000	S 7,040,000	\$ 9,547,367	9/30/2041	Yes	S 7,50	10,000	\$ 2,290,312	\$ 5,209,688	menoruments for paying all or a portion of the City's Contractual obligations insurred for the purpose of (a) constructing, installing and acquiring additions, extensions and improvements to the City's unterworks and sever system includings but not limited to, improvements to the Moore Street WWTP and to the Chase Field WWTF; and (b) paying fiscal & congineering fees in connection with	No					Repayment is funded three	ugh ad-valorem tax and Utility F
2020 Lease Purchase		s	5,291,163	\$ 5,291,163	\$ 6,787,57	4/15/2036	No	\$ 5,25	91,163	\$ 5,291,163	s .	such projects Energy Savings Project & AMI Meters	No					Revenue through the savi	ngs of energy from the General
		\$		ş .	S	.1	1	S		ş .	s .								

Texas Comptroller's Annual Local Debt Report
Entity Information (Anto)
Policial Subdivision Nume:
City of Beeville
Reporting Fiscal Year:
2021

#### **Texas Comptroller's Annual Local Debt Report**

Entity Information (Auto)	
Political Subdivision Name:	City of Beeville
Reporting Fiscal Year:	2021

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$32,537,163
Total principal of all outstanding debt obligations:	\$25,156,377
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$30,833,293

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)					
Total authorized debt obligations secured by ad valorem taxation:	\$19,146,000				
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$15,169,213				
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$18,861,346				

# Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities counties and school districts only)

municipanties, counties, and school districts only)					
Population of the political subdivision:	13,669				
Source and year of population data:	Quick Facts: Beeville city, Texas - Population estimates, April1, 2020, (V2020), https://www.census.gov/quickfacts/beevillecityt exas				
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,401				
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,110				
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,380				

End of Worksheet